

2014



CHINLINK INTERNATIONAL HOLDINGS LIMITED
(Stock code: 0997.HK)

PROFIT WARNING

[5 March 2014 – Hong Kong] **Chinlink International Holdings Limited** (“Chinlink” or the “Company”, stock code: 0997.HK) and its subsidiaries (collectively the “Group”), wishes to inform the shareholders and potential investors that based on the preliminary review of the unaudited consolidated management accounts for the ten months ended 31 January 2014, the Group is expected to record a loss for the year ending 31 March 2014 (the “Year”).

Pursuant to the business structure in early 2012, the Group has been actively developing its new high gross profit margin financing guarantee and logistics services businesses in Shaanxi Province, the PRC, therefore higher gross profit contribution from the two new businesses is expected during the Year. Based on the information currently available, the loss was mainly attributable to:

- (i) Significant increase in finance costs arising from the issue of bonds with detachable warrants and convertible bonds during the Year calculated under effective interest rate, and;
- (ii) Share option expenses recognized under Hong Kong Financial Reporting Standard which was granted during the Year

The Group is currently repositioning itself as an integrated finance and logistics services provider to address the shortage of financing channels for small-to-medium enterprises in Shaanxi Province and to offer them comprehensive logistics services. The Group has already laid a solid foundation in Shaanxi Province. With its enlarging customer base, the Group is planning to develop more financial services and logistics value-added services to cater the ever-growing market demand and to meet an array of customer needs. The Group is confident that the finance and logistics businesses will continue to fuel its growth and to further enhance its profitability. The Group is also in the progress of developing its own large scale logistics park, which will be well-connected with highway and railroad transportation network, in Hanzhong City, Shaanxi Province. The Group will operate the park and offer one-stop financing and logistics service solutions to tenants including various product marketplaces, warehouses and other logistics supporting facilities.

About Chinlink International Holdings Limited

Chinlink International Holdings Limited is currently engaged in the provision of interior decoration work, including interior design and renovation services, and the trading of furniture and fixtures in Hong Kong and Macau. The Group is also expanding into financial and logistics services and the provision of related value-added services.

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This press release is issued by DLK Advisory on behalf of **Chinlink International Holdings Limited**.

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