

2 November 2015



CHINLINK INTERNATIONAL HOLDINGS LIMITED
(HKSE Stock Code: 0997)

Chinlink Announced Positive Profit Alert

[2 November 2015 - Hong Kong] Chinlink International Holdings Limited (“Chinlink”, HKSE Stock Code: 0997) and its subsidiaries (collectively the “Group”) is pleased to announce that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 September 2015 (the “Period”), the Group is expected to record a consolidated total comprehensive gain for the Period as compared to the consolidated total comprehensive loss for the six months ended 30 September 2014. The expected gain was primarily attributable to the acquisition of 100% of the equity interests of E-Innovation Limited (“E-Innovation”), completed on 31 August 2015. The fair value of the consolidated net assets of E-Innovation and its subsidiaries is higher than the consideration paid by the Group for the Acquisition, thus deriving a gain on bargain purchase (negative goodwill).

E-Innovation indirectly holds 73.375% equity interest of Xi’an Tang Rong Real Estate Limited (“Tang Rong”) and Xi’an Da Ming Gong Ba Qiao Furniture and Fixture Limited (“Ba Qiao”) respectively. Tang Rong is the owner and developer of a plot of land of 58,698 square metres, together with a commercial complex (“Commercial Complex”, collectively, the “Property”). This Property is located in the eastern part of Xi’an City and is known as the 東大明宮建材家居中心, while Ba Qiao is the operator of the Property.

Mr. Siu Wai Yip, Executive Director of Chinlink, said, “The Group has been actively developing our financial business by providing diversified financial products, aiming at offering tailor-made one-stop financing solutions to our SME clients, as an answer to the “inclusive financing system” of the PRC’s strategic development policy. We are constantly seeking to acquire high-quality projects to broaden our business base which will create synergy to the Group’s overall business. Leveraging on the Group’s financial strength, we have successfully acquired the Property at a good price. Located in one of the prime areas in Xi’an City, the capital city of Shaanxi Province, the Property can contribute stable rental and management fees to the Group’s revenue. The Group’s strategic acquisition not

only can help increase our asset value and broaden the revenue source, but also provides a captive customer base to the Group's financial businesses. Apart from optimizing our existing financial services, such as financing guarantee and supply-chain financing, etc., the Group will also officially launch the finance lease business in early next year, and introduce other high growth potential financial business, such as microfinance, in the near future. The Group expects to increase our competitiveness through the continuous improvement in our financial businesses, whilst strive to obtain fruitful results to reward our shareholders for their continued support.”

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About Chinlink International Holdings Limited

Chinlink International Holdings Limited is a listed company on the Main Board of Hong Kong Stock Exchange (Stock Code: 0997). Chinlink engages in the business of Interior Decoration Work and Trading of Furniture and Fixtures in Hong Kong and Macau. Chinlink also serves as a Supply Chain Financial Logistics service provider and is committed to develop the three main businesses of Finance, Logistics and E-commerce in China bringing one-stop solutions to customers. For business particulars, please visit www.chinlinkint.com.

This press release is issued by DLK Advisory Limited on behalf of Chinlink International Holdings Limited. For enquiries, please contact:

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